**INTEREST RATES MARKET NOTICE**

**Date: 29 October 2015**

**Subject:** New Financial Instrument Listing

***(CAPITEC BANK LIMITED –“CBL24”)***

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The JSE Limited has granted a listing to **CAPITEC BANK LIMITED** on Interest Rate Market with effect from 2 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CBL24

**Nominal Issued** R 500,000,000.00

**Issue Price** 100 %

**Coupon** 8.908% (3 Month JIBAR as at 28 Oct 2015 of 6.308% plus 260 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 November 2020

**Books Close** 27 April, 28 July, 28 October, 28 January

**Interest Payment Date(s)** 2 May, 2 August, 2 November, 2 February

**Last Day to Register** By 17:00 on26 April, 27 July, 27 October, 27 January

**Issue Date** 2 November 2015

**Date Convention** Following

**Interest Commencement Date** 2 November 2015

**First Interest Payment Date** 2 February 2016

**ISIN No.** ZAG000130881

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CBL24%20Pricing%20Supplement%2020151029.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CBL24%20Pricing%20Supplement%2020151029.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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